

HIDALGO COUNTY REGIONAL MOBILITY AUTHORITY
CONFIDENTIAL DISCLOSURE STATEMENT FORM – SOUTHERN LOOP PROJECT

This Disclosure Statement outlines potential conflicts of interest as a result of a previous or current business relationship between any person or firm short-listed by the Hidalgo County Regional Mobility Authority (the "RMA") or otherwise under consideration for a contract associated with the Southern Loop Project and the undersigned as a member of the RMA's Key Personnel.

This Disclosure Statement is being submitted in compliance with the RMA's Conflict of Interest Policy for Key Personnel. The undersigned acknowledges that approval of the proposed management plan is within the sole discretion of the RMA.

SECTION I. Description of potential conflicts of interest.

1. *Raba-Kistner Consultants, Inc. Loeffler Tuggey Pauerstein Rosenthal LLP represents Raba-Kistner in general legal matters. Additionally, The Loeffler Group represents Raba-Kistner in governmental relations.*
2. *First Southwest Company. Blakely Fernandez, while at a previous law firm, from time to time, worked with First Southwest Company on publicly financed transactions.*
3. *DOS Logistics, Inc. Blakely Fernandez, while at a previous law firm, worked on the financing of the Donna-Rio Bravo International Bridge in conjunction with DOS Logistics, Inc.*

SECTION II. Management plan for dealing with potential conflicts of interest as disclosed in Section I.

1. *Raba-Kistner Consultants, Inc. If Raba-Kistner Consultants, Inc. is retained as part of the Southern Loop Project team, Loeffler Tuggey Pauerstein Rosenthal LLP will seek a conflict waiver from both Raba-Kistner Consultants, Inc. and the RMA, with notice that for purposes of the Southern Loop Project and other RMA activities, Loeffler Tuggey Pauerstein Rosenthal LLP will exclusively represent the RMA.*
2. *First Southwest Company. There is no on-going potential conflict for Loeffler Tuggey Pauerstein Rosenthal LLP with First Southwest Company.*
3. *DOS Logistics, Inc. There is no on-going potential conflict for Loeffler Tuggey Pauerstein Rosenthal LLP with DOS Logistics, Inc.*

SIGNED:  DATE: _____

NAME AND TITLE: Timothy, N. Tuggey, National Managing Partner

REPRESENTING: Loeffler Tuggey Pauerstein Rosenthal LLP

Addendum attached: Yes (number of pages: _____) No

APPROVED BY THE HIDALGO COUNTY REGIONAL MOBILITY AUTHORITY:

SIGNED: _____ DATE: _____